

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。



Shenzhen Senior Technology Material Co., Ltd.

深圳市星源材質科技股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6067)

海外監管公告

本公告乃由深圳市星源材質科技股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條而做出。

茲載列本公司於深圳證券交易所網站(www.szse.cn)刊登的公告如下，僅供參閱。

承董事會命
深圳市星源材質科技股份有限公司
執行董事兼董事會主席
陳秀峰教授

香港，2026年3月27日

於本公告日期，董事會包括：(i)執行董事陳秀峰教授、Zhang Xiaomin博士及徐李強先生；(ii)非執行董事朱彼得先生；及(iii)獨立非執行董事唐長江先生、孫珍珍女士及梁樹新先生。

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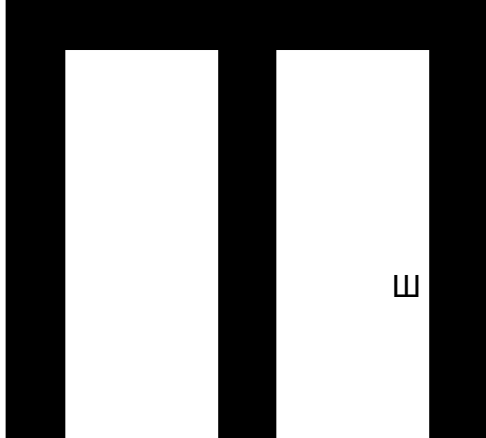
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	111,922.36	8,242.27	814.01	4,393.68	116,584.96
INV NEW MATERIAL TECHNOLOGY (M) SDN. BHD	70,729.10	5,437.55	1,262.47		77,429.12
Senior Material Europe AB	11,704.68	149.96	161.29	4,164.83	7,851.10
INV CORPORATION PTE. LTD.	13,948.22			296.97	13,651.25
Senior Material Ultimate Holding Europe AB	3,740.30		60.71		3,801.01
		2,000.00			2,000.00
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	zqb@senior798.com		zqb@senior798.com	

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	2,652,040,916.44	1,898,047,332.51	39.72%
	203,966,176.28	100,435,330.38	103.08%
	172,963,709.62	43,564,875.21	297.03%
	391,117,918.29	536,196,806.90	-27.06%

/	0.15	0.08	87.50%
/	0.15	0.08	87.50%
	2.08%	1.01%	1.07%
	27,332,640,247.49	24,723,826,767.58	10.55%
	10,890,505,506.59	9,862,025,262.29	10.43%

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	82,821		0	0
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	11.40%	170,489,491	0	0.00
HKSCC NOMIN EES LIMITE D	10.00%	149,523,500	149,523,500	0.00
	3.01%	45,007,766	25,279,255	0.00
	1.25%	18,625,221	6,745,368	0.00

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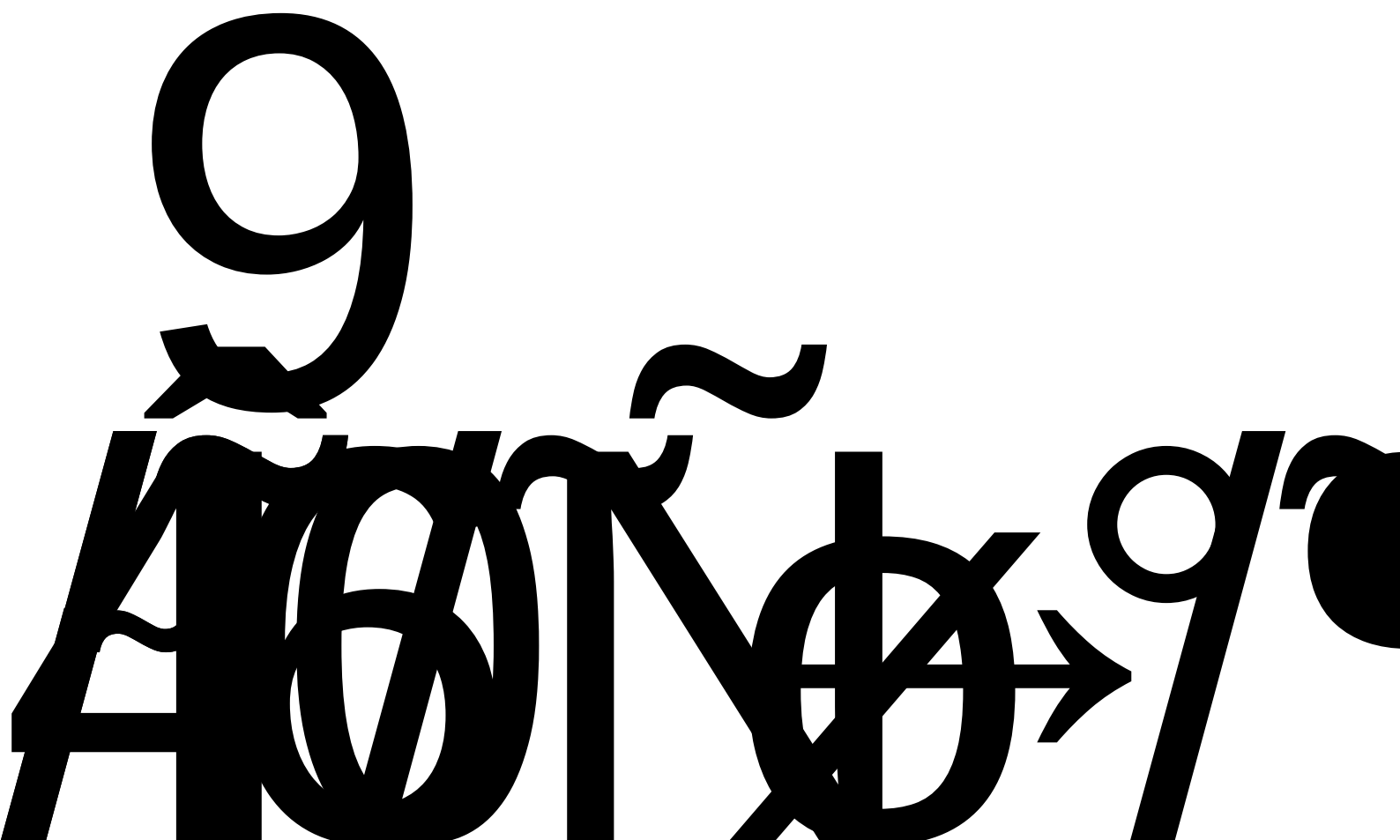
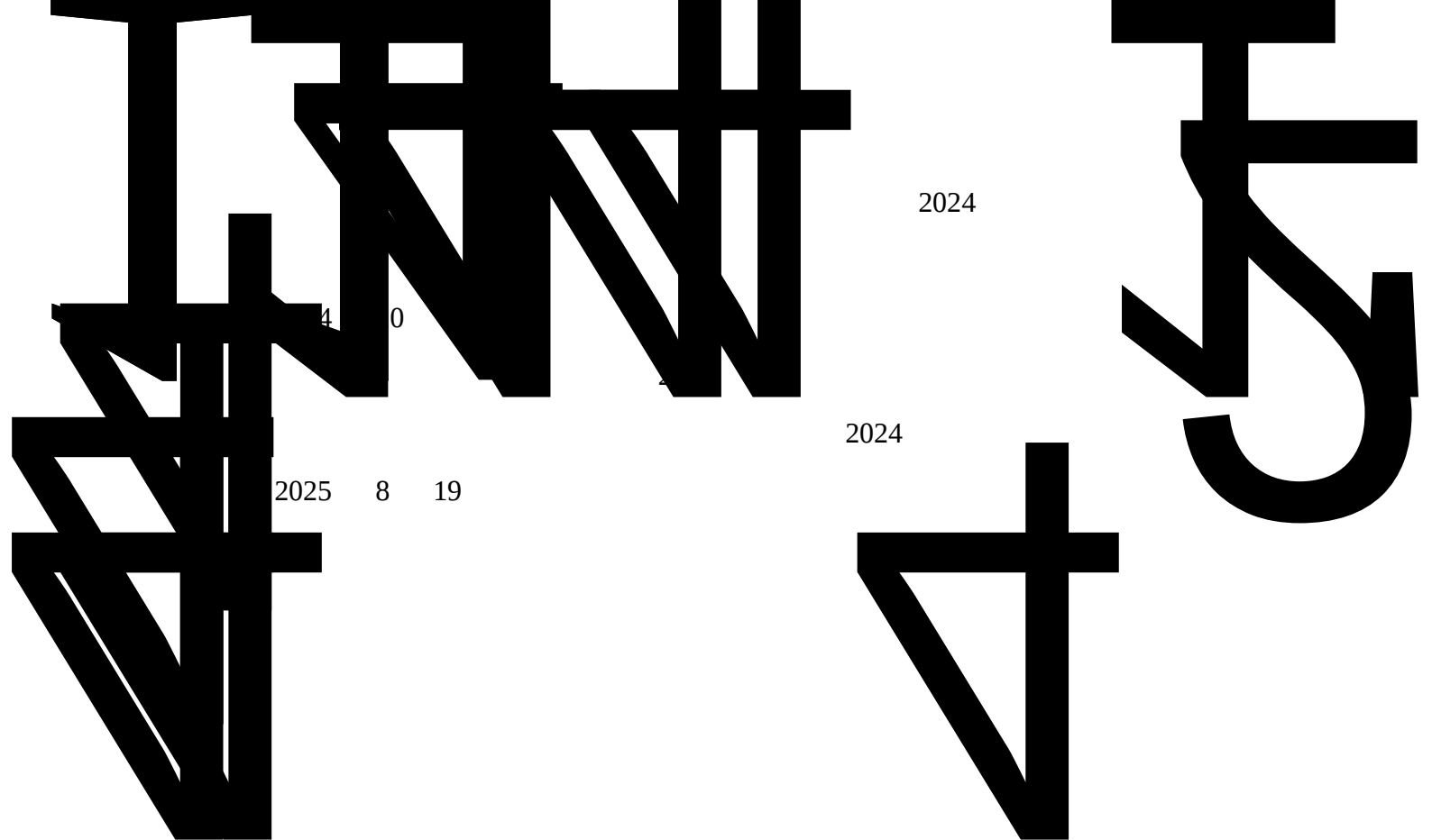
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	Shenzhen Senior Technology Material Co., Ltd.			
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	zqb@senior798.com	zqb@senior798.com

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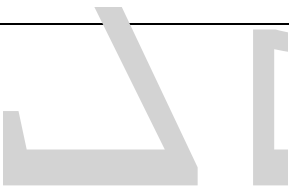
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	2,652,040,916.44	1,898,047,332.51	39.72%
	203,966,176.28	100,435,330.38	103.08%
	172,963,709.62	43,564,875.21	297.03%
	391,117,918.29	536,196,806.90	-27.06%
/	0.15	0.08	87.50%
/	0.15	0.08	87.50%
	2.08%	1.01%	1.07%
	27,332,640,247.49	24,723,826,767.58	10.55%
	10,890,505,506.59	9,862,025,262.29	10.43%

			(%)
	218,903,226.92	126,945,698.61	72.44%

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	3,539.82	
	26,460,064.98	
	13,403,770.17	
	-1,408,490.93	
	5,797,387.03	
	1,659,030.35	
	31,002,466.66	

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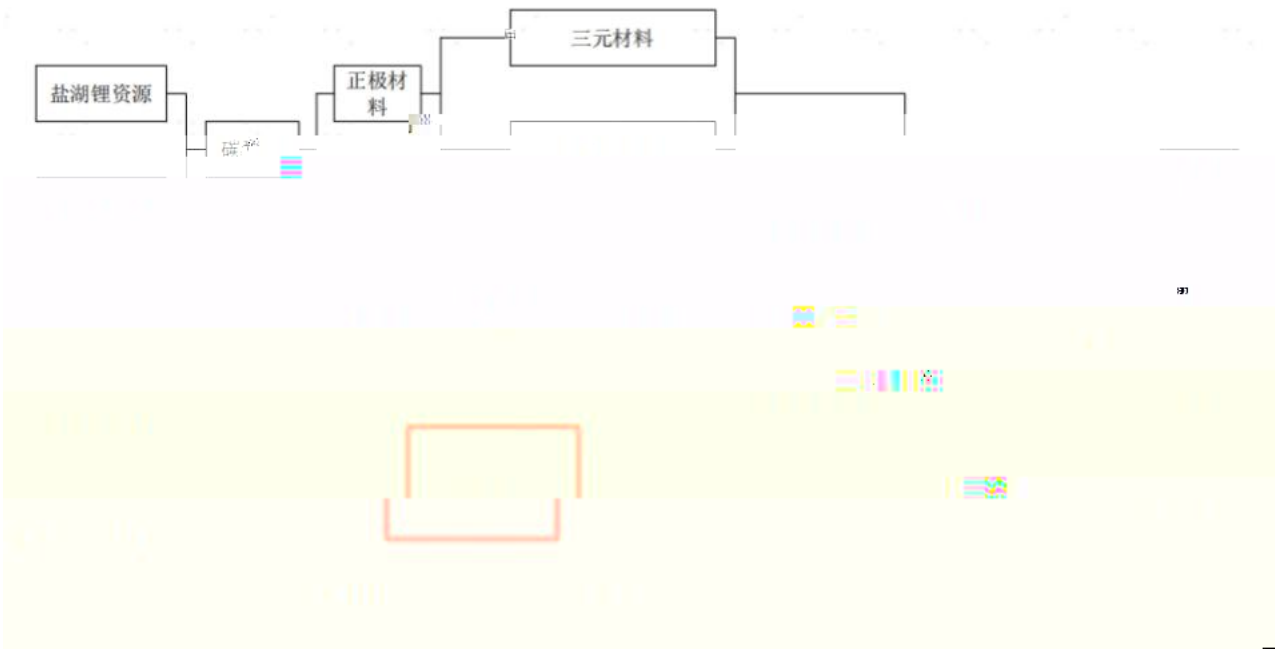
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	2,652,040,916.44	1,898,047,332.51	39.72%
	1,873,203,616.70	1,421,744,810.80	31.75%

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	11,072,298.10	4.42%		
	2,331,472.07	0.93%		
	-18,421,871.61	-7.35%		
	788,592.58	0.31%		
	2,197,083.51	0.88%		
	28,902,671.72	11.53%		

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36000					500,831,710.08		96.99%	0.00				
				153,827,412.56	5,094,743,615.05		67.45%	0.00	457,531,749.83		2021 05 28	2021- 067 2021- 144
				64,350,133.13	2,468,672,558.58		88.30%	0.00			2020 09 15	2020- 117 2021- 163
				93,195,756.54	3,237,836,084.37		32.39%	0.00				

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				433,584,940.90	3,830,397,980.54		73.57%	0.00			2023 08 26	2023- 076
				63,570,409.12	686,805,049.79		91.07%	0.00				
	--	--	--	808,528,652.25	15,819,286,998.41	--	--	0.00	457,531,749.83	--	--	--

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	155,461,410.89	-10,721,077.57	0.00	412,137,819.36	222,264,515.57	-59,931.72	0.00	334,553,705.40	
	155,461,410.89	-10,721,077.57	0.00	412,137,819.36	222,264,515.57	-59,931.72	0.00	334,553,705.40	--

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		4,126	0
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1	3,494	2026-2-2		34,979,293.95
1	1,380	2026-4-1		13,817,527.76
1	2,055	2026-5-6		20,571,580.52
	3,000	2026-2-9	2026-3-3	30,007,232.88
INTEREST RATE LINKED NOTES (49164P362579)	600	2026-5-18	2026-7-20	
INTEREST RATE LINKED NOTES (49165P362580)	600	2026-5-18	2026-6-18	6,004,650.00
5	1,000	2026-5-6	2026-6-11	10,015,822.79
53 -E	4,000	2026-4-30	2026-5-7	40,006,776.55
56 7 -E	3,000	2026-4-30	2026-6-11	30,044,775.46
2026 7202602294	4,000	2026-5-8	2026-5-29	40,040,273.97
150 A	9,000	2026-6-3	2026-6-17	90,053,354.42
() - 2026072RX26072JG	3,000	2026-6-29	2027-6-25	
INTEREST RATE LINKED NOTES (XS3423925802)	526	2026-6-26	2026-7-27	

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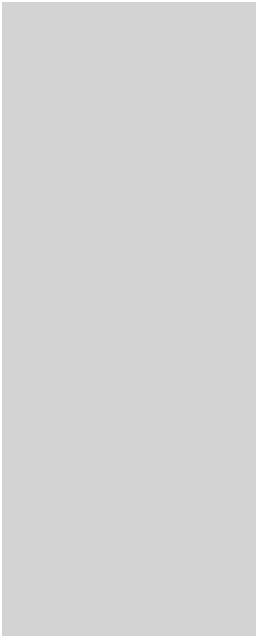
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14,860	-1,236.02	1,186.47	0	0	-6.28	-55.82	-0.01%
7,135	-15.82	41.88	0	0	0	26.06	0.00%
14,270	-10.12	58.84	0	0	0	48.72	0.01%
15,466	0	34.44	0	15,466	0	34.44	0.00%
11,598.9	0	-20.83	0	11,598.9	0	-20.83	0.00%
63,329.9	-1,261.96	1,300.8	0	27,064.9	-6.28	32.57	0.00%



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			65,000.00	1,479,952,869.77	648,815,182.42	319,633,594.86	77,364,804.44	67,095,867.43
			30,000.00	3,605,554,387.31	1,681,812,902.82	656,762,620.98	39,916,174.75	37,215,560.46
			100,000.00	7,008,097,006.28	1,398,034,772.01	1,280,524,902.42	75,246,897.97	65,492,962.38
			237,440.17	4,832,547,775.88	2,471,675,680.80	173,655,736.50	37,106,917.34	36,952,793.63

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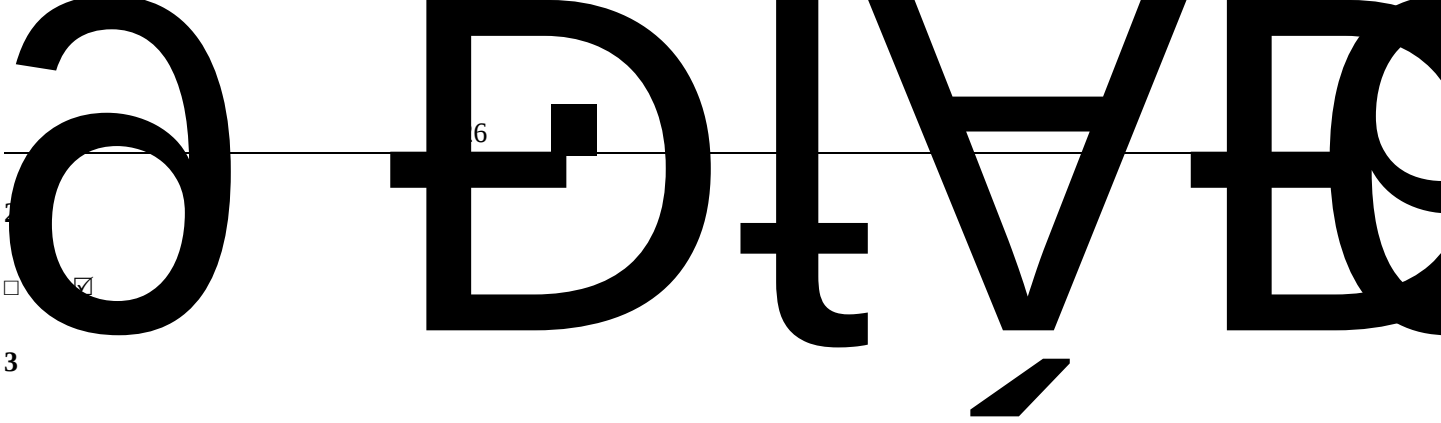
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Year	Month	Revenue	Expenses	Profit
2022	03	30,000	10,000	20,000
2022	04	30,000	10,000	20,000
2022	05	30,000	10,000	20,000
2022	06	30,000	10,000	20,000
2022	07	30,000	10,000	20,000
2022	08	30,000	10,000	20,000
2022	09	30,000	10,000	20,000
2022	10	30,000	10,000	20,000
2022	11	30,000	10,000	20,000
2022	12	30,000	10,000	20,000
2023	01	30,000	10,000	20,000
2023	02	30,000	10,000	20,000
2023	03	30,000	10,000	20,000
2023	04	30,000	10,000	20,000
2023	05	30,000	10,000	20,000
2023	06	30,000	10,000	20,000
2023	07	30,000	10,000	20,000
2023	08	30,000	10,000	20,000
2023	09	30,000	10,000	20,000
2023	10	30,000	10,000	20,000
2023	11	30,000	10,000	20,000
2023	12	30,000	10,000	20,000

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2023 24	04	400,000	2024 19	04	5,015	2023 2033	12 12	29 29
2023 24	04	400,000	2024 17	05	30,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 27	06	6,075	2023 2033	12 12	29 29
2023 24	04	400,000	2024 27	06	7,925	2023 2033	12 12	29 29
2023 24	04	400,000	2024 25	07	6,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 21	08	15,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 16	10	74.93	2023 2033	12 12	29 29
2023 24	04	400,000	2024 16	10	491.18	2023 2033	12 12	29 29
2023 24	04	400,000	2024 24	10	10,000	2023 2033	12 12	29 29
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2023 24	04	400,000	2024 24	12	10,000	2023 2033	12 12	29 29
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2023 24	04	400,000						

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INV	2025 21	05	80,000	2025 24	12	8,111.71	2025 2032	12 11	24 14
INV	2025 21	05	70,000	2026 31	03	43,543.11	2026 2032	3 11	31 14

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	2,177		1,573	3,750		
	0		50,000	50,000		
	93,750			93,750		
	0		50,000.00	50,000		
	93,750.00			93,750		
	0		50,000	50,000		
	0		50,000	50,000		
	104,829	3,750	2,250	103,329		
	9,525	2,381	675	7,819		



14,423,311	9,604,075	0	14,423,311	0
0.92%	13,781,934	-2,349,737	0	13,781,934

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			5,000	0	0	55,000	5,000	50,000	55,000
			125,000	0	0	175,000	125,000	50,000	175,000
			125,000	0	0	175,000	125,000	50,000	175,000
			0	0	0	50,000	0	50,000	50,000
	--	--	255,000	0	0	455,000	255,000	200,000	455,000

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	67,663,316.86	85,038,877.34
	46,675,328.87	44,871,554.52
	94,849,547.79	26,879,105.39
€		

	236,289,757.77	209,441,786.02
	11,126,795,264.36	10,071,467,048.31
	27,332,640,247.49	24,723,826,767.58

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	1,746,196,806.35	555,718,723.27
	30,000,000.00	30,000,798.16
	354,283,084.04	394,871,924.48
	1,328,871,083.19	1,232,407,982.13
	175,246,010.33	325,844,748.41
	491,744,725.62	136,934,627.89
	3,550,772,193.84	2,688,521,424.92
	46,081,984.96	30,358,739.32
	40,015,638.80	41,924,426.14
	7,763,211,527.13	5,436,583,394.72
	8,454,374,292.92	8,455,770,497.14
	127,932,780.80	30,863,000.00
	94,297,612.73	94,297,612.73
	773,459,328.14	783,345,547.10
	1,390,707.96	2,170,626.55

	1,397,573,315.40	1,076,459,463.21
	8,404,937,260.38	7,129,001,503.82
	1,495,234,139.00	1,348,124,139.00
	7,374,150,439.62	6,475,170,113.63
	264,271,108.28	350,758,329.30
	12,047,000.00	12,047,000.00
	137,593,837.68	137,593,837.68
	244,078,088.10	231,048,767.35
	8,998,832,396.12	7,853,225,528.36
	17,403,769,656.50	14,982,227,032.18

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	2026	2025
	2,652,040,916.44	1,898,047,332.51
	2,652,040,916.44	1,898,047,332.51
	2,419,947,420.78	1,859,495,478.27
	1,873,203,616.70	1,421,744,810.80
	39,555,663.50	19,417,144.63
	20,933,139.28	18,568,549.89
	201,067,290.18	152,656,301.63
	150,749,611.36	126,575,104.46

	2026	2025
	134,438,099.76	120,533,566.86
	113,317,324.55	84,972,461.56
	13,071,210.82	24,247,416.75
	28,902,671.72	66,181,398.64
“ ”	11,072,298.10	10,536,691.22
	-2,396,204.22	533,860.42
“ ”		
“ ”		
“ ”	2,331,472.07	26,796,767.31
“ ”	-3,797,546.44	-2,659,921.86
“ ”	-18,421,871.61	-27,406,946.88
“ ”	3,539.82	-12,193,585.70
“ ”	252,184,059.32	99,806,256.97
	788,592.58	6,749,728.39
	2,197,083.51	13,171,883.54
“ ”	250,775,568.39	93,384,101.82
	19,961,420.36	-28,032,951.07
“ ”	230,814,148.03	121,417,052.89
1. “ ”	230,814,148.03	121,417,052.89
2. “ ”		
1. “ ”	203,966,176.28	100,435,330.38
2. “ ”	26,847,971.75	20,981,722.51
	-294,804,929.00	279,035,801.27
	-294,804,929.00	279,035,801.27
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	-294,804,929.00	279,035,801.27
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	2026	2025
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6.	-294,804,929.00	279,035,801.27
7.		
	-63,990,780.97	400,452,854.16
	-90,838,752.72	379,471,131.65
	26,847,97- Ĩ	

	2026	2025
“ ”	26,287,870.74	-35,940,716.02
“ ”	26,287,870.74	-35,940,716.02
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	26,287,870.74	-35,940,716.02

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	2026	2025
	1,992,128,178.41	1,710,736,403.73

	2026	2025
	55,737,608.64	179,073,062.81
	31,144,286.21	68,272,726.46
	2,079,010,073.26	1,958,082,193.00
	961,260,102.31	874,494,278.01
	482,386,288.83	379,958,384.96
	110,786,925.26	71,024,735.63
	133,458,838.57	96,407,987.50
	1,687,892,154.97	1,421,885,386.10
	391,117,918.29	536,196,806.90
	1,206,828,376.82	894,390,699.76
	7,785,227.77	3,248,124.26
	411,890.10	0.00
		0.00
		0.00
	1,215,025,494.69	897,638,824.02
	774,818,287.17	2,274,256,410.49
	1,121,037,409.81	1,039,225,365.52
		0.00
		0.00
	1,895,855,696.98	3,313,481,776.01
	-680,830,202.29	-2,415,842,951.99
	1,231,887,749.72	0.00
		0.00
	3,300,084,326.88	2,388,131,577.32
	434,859,486.08	651,407,232.11
	4,966,831,562.68	3,039,538,809.43
	1,304,206,850.58	1,118,849,473.50
	134,968,506.97	126,718,671.14
		0.00

	2026	2025
	1,121,276,616.04	423,287,729.63
	2,560,451,973.59	1,668,855,874.27
	2,406,379,589.09	1,370,682,935.16
	-2,684,185.09	-35,079,867.75
	2,113,983,120.00	-544,043,077.68
	1,187,671,329.33	2,650,754,364.28
	3,301,654,449.33	2,106,711,286.60

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	2026	2025
	1,287,394,858.70	1,775,566,959.95
	2,301,404.79	13,674,724.00
	176,026,999.15	2,597,751,358.42
	1,465,723,262.64	4,386,993,042.37
	1,132,098,899.38	1,446,619,132.54
	80,798,009.52	92,512,857.15
	19,432,751.30	4,206,688.69
	662,840,255.49	658,914,022.51
	1,895,169,915.69	2,202,252,700.89
	-429,446,653.05	2,184,740,341.48
	336,483,332.51	266,610,891.79
	352,647.55	130,384,671.22
	21,302.18	0.00
	0.00	0.00
	0.00	0.00
	336,857,282.24	396,995,563.01
	15,307,741.93	5,860,169.45
	353,632,602.71	3,813,322,724.51
	0.00	0.00
	0.00	0.00
	368,940,344.64	3,819,182,893.96
	-32,083,062.40	-3,422,187,330.95
	1,231,887,749.72	0.00

	2026	2025
	1,298,500,000.00	1,740,000,000.00
	250,663,268.58	55,608,691.44
	2,781,051,018.30	1,795,608,691.44
	687,438,012.00	649,500,012.00
	44,153,878.09	20,845,787.11
	325,826,415.51	301,411,542.32
	1,057,418,305.60	971,757,341.43
	1,723,632,712.70	823,851,350.01
	-1,538,415.04	-147,319.51
	1,260,564,582.21	-413,742,958.97
	257,116,872.67	954,458,894.25
	1,517,681,454.88	

2026									
	1,348,124,139.00	6,472,065,107.44	350,758,329.30	313,508,474.45	137,593,837.68	1,941,492,033.02	9,862,025,262.29	209,441,786.02	10,071,467,048.31
	1,348,124,139.00	6,472,065,107.44	350,758,329.30	313,508,474.45	137,593,837.68	1,941,492,033.02	9,862,025,262.29	209,441,786.02	10,071,467,048.31
“ ”	147,110,000.00	898,980,325.99	-86,487,221.02	-294,804,929.00		190,707,626.29	1,028,480,244.30	26,847,971.75	1,055,328,216.05
				-294,804,929.00		203,966,176.28	-90,838,752.72	26,847,971.75	-63,990,780.97
	147,110,000.00	898,980,325.99	-86,487,221.02				1,132,577,547.01		1,132,577,547.01
1	149,523,500.00	968,032,460.81					1,117,555,960.81		1,117,555,960.81
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	2026												
3					14,937,050.64	-35,722,744.02					50,659,794.66		50,659,794.66
4	-2,413,500.00				-83,989,185.46	-50,764,477.00					-35,638,208.46		-35,638,208.46
										-13,258,549.99	-13,258,549.99		-13,258,549.99
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1,342,956,970.00 6,426,722,241.63 62,764,878.62 -17,090,058.91 137,593,837.68 1,971,719,601.02 9,799,137,712.80 171,983,844.32 9,971,121,557.12

-54,892.00 25,925,929.65 299,343,640.29 279,035,801.27 33,83. o

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3					26,510,368.23							26,510,368.23		26,510,368.23
4						299,343,640.29						-299,343,640.29		-299,343,640.29
										-66,595,418.90		-66,595,418.90		-66,595,418.90
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	1,342,902,078.00				6,452,648,171.28	362,108,518.91	261,945,742.36		137,593,837.68		2,005,559,512.50		9,838,540,822.91	192,965,566.83	10,031,506,389.74

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	1,348,124,139.00				6,475,170,113.63	350,758,329.30	12,047,000.00		137,593,837.68	231,048,767.35		7,853,225,528.36
	1,348,124,139.00				6,475,170,113.63	350,758,329.30	12,047,000.00		137,593,837.68	231,048,767.35		7,853,225,528.36
“ ”	147,110,000.00				898,980,325.99	-86,487,221.02				13,029,320.75		1,145,606,867.76
										26,287,870.74		26,287,870.74
	147,110,000.00				898,980,325.99	-86,487,221.02						1,132,577,547.01
1	149,523,500.00				968,032,460.81							1,117,555,960.81
2												
3					14,937,050.64	-35,722,744.02						50,659,794.66
4	-2,413,500.00				-83,989,185.46	-50,764,477.00						-35,638,208.46
										-13,258,549.99		-13,258,549.99
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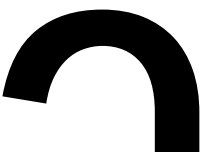
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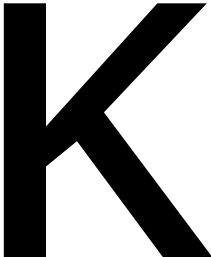
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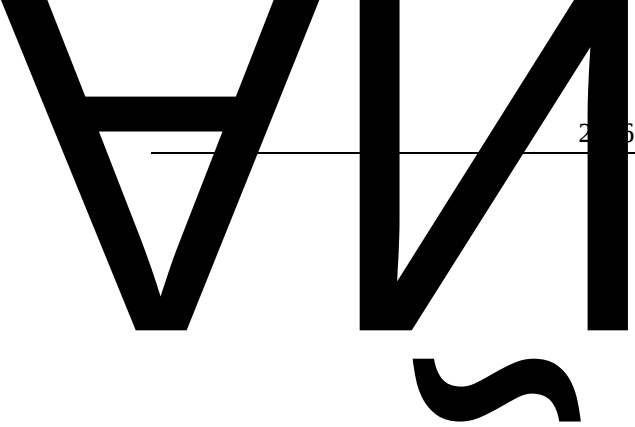
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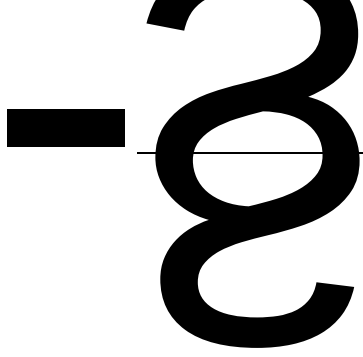
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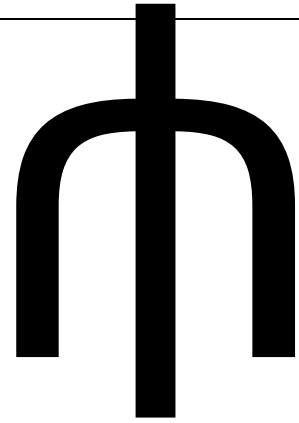
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Shenzhen Senior Technology Material Co. Ltd. (US) Research Institute		21.00%
Senior Material Europe AB		20.60%
Senior Material Properties AB		20.60%
Senior Material Ultimate Holding (Europe) AB		20.60%
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	341,530,353.11	3,210,385.32	0.94%
	341,530,353.11	3,210,385.32	

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	3,134,190.79	76,194.53				3,210,385.32
	3,134,190.79	76,194.53				3,210,385.32

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Q	290,422.80	290,422.80	290,422.80	290,422.80	100.00%	
R	289,954.95	289,954.95	289,954.95	289,954.95	100.00%	
S			150,345.99	150,345.99	100.00%	
T	57,549.00	57,549.00	57,549.00	57,549.00	100.00%	
U	316,415.20	316,415.20	316,415.20	316,415.20	100.00%	
V	37,036.50	37,036.50	37,036.50	37,036.50	100.00%	
W	519,444.46	519,444.46	519,444.46	519,444.46	100.00%	
X	8,000.00	8,000.00	8,000.00	8,000.00	100.00%	
Y	417,255.09	417,255.09	417,255.09	417,255.09	100.00%	
Z	657,062.20	657,062.20	657,062.20	657,062.20	100.00%	
AA	54,310.00	54,310.00				
	10,129,217.87	10,129,217.87	11,235,077.85	11,235,077.85		

	286,704,671.91	3,993,185.31	1.39%
	286,704,671.91	3,993,185.31	

	1,935,262,629.46	30,867,898.36	1.60%
	1,935,262,629.46	30,867,898.36	

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	10,129,217.87	1,105,859.98				11,235,077.85
	32,343,517.65	2,563,170.86		4,500.00	-41,104.84	34,861,083.67
	42,472,735.52	3,669,030.84		4,500.00	-41,104.84	46,096,161.52

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а		10,265,104.72	22,654,106.55
1	2	21,262,455.38	8,009,623.83
2	3	893,433.35	2,130,317.37
3		471,143.00	475,715.00
3	4	37,535.00	87,535.00
4	5	51,000.00	5,000.00
5		382,608.00	383,180.00
		32,892,136.45	33,269,762.75

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	357,821,517.49	11,056,109.20	346,765,408.29	305,874,665.08	19,338,053.84	286,536,611.24
	217,023,422.99	9,730,029.88	207,293,393.11	168,793,996.47	5,303,236.02	163,490,760.45
	506,778,993.98	27,288,362.38	479,490,631.60	316,675,878.76	40,054,775.85	276,621,102.91
	56,433,593.31		56,433,593.31	19,965,212.26	534,474.27	19,430,737.99
	24,449,615.25		24,449,615.25	16,302,158.66		16,302,158.66
	1,162,507,143.02	48,074,501.46	1,114,432,641.56	827,611,911.23	65,230,539.98	762,381,371.25

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	19,338,053.84	427,881.14		8,709,825.78		11,056,109.20
	5,303,236.02	8,483,303.59		4,043,011.21	13,498.52	9,730,029.88
	40,054,775.85	9,510,686.88		21,080,230.95	1,196,869.40	27,288,362.38
	534,474.27			534,474.27		
	65,230,539.98	18,421,871.61		34,367,542.21	1,210,367.92	48,074,501.46

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	360,712,595.24	331,319,544.45
	14,622,825.74	5,440,521.73
		19,246,835.02
	375,335,420.98	356,006,901.20

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	94,597,612.73	94,597,612.73
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2.	3,656,231,583.85	6,477,813,968.89	14,003,775.00	30,445,988.72	206,629,394.58	10,385,124,711.04

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	99,307,355.55	65,548,428.68	30,447,397.25	3,311,529.62	

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	416,442,933.66
	5,698,984.03
	422,141,917.69

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	6,118,185,566.67	6,114,801,389.86
	6,118,185,566.67	6,114,801,389.86

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	2,964,600,937.11		2,964,600,937.11	3,031,310,071.15	3,031,310,071.15
	2,254,155,633.01		2,254,155,633.01	2,325,654,330.73	2,325,654,330.73

	647,095,861.82		647,095,861.82	610,802,200.70		610,802,200.70
	160,893,353.47		160,893,353.47	83,442,921.67		83,442,921.67
	54,712,833.10		54,712,833.10	20,729,620.98		20,729,620.98
	23,698,866.50		23,698,866.50	29,834,162.97		29,834,162.97
36000	13,028,081.66		13,028,081.66	13,028,081.66		13,028,081.66
	6,118,185,566.67		6,118,185,566.67	6,114,801,389.86		6,114,801,389.86



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516,350,000.00	13,028,081.66				13,028,081.66	96.99%	96.99%	8,785,055.74		
8,700,000,000.00	20,729,620.98	153,827,412.56	119,844,200.44		54,712,833.10	67.45%	67.45%	135,741,435.00		
2,500,000,000.00	2,325,654,330.73	64,350,133.13		135,848,830.85	2,254,155,633.01	88.30%	88.30%	76,022,013.01	17,569,519.54	4.14%
10,000,000,000.00	83,442,921.67	93,195,756.54	15,367,796.22	377,528.52	160,893,353.47	32.39%	32.39%	83,739,748.14		
5,000,000,000.00	3,031,310,071-									

1.	1,124,363,805.86	31,287,690.36	1,155,651,496.22
2.		5,548,632.22	5,548,632.22
1		4,565,418.00	4,565,418.00
2		983,214.22	983,214.22
3.	19,434,021.14	13,768.33	19,447,789.47
1			
2	19,434,021.14	13,768.33	19,447,789.47
4.	1,104,929,784.72	36,822,554.25	1,141,752,338.97
1.	72,952,691.14	10,351,287.98	83,303,979.12
2.	6,841,162.34	1,908,649.36	8,749,811.70
1	6,841,162.34	1,908,649.36	8,749,811.70
3.	26,075.00	6,117.28	32,192.28
1			
2	26,075.00	6,117.28	32,192.28
4.	79,767,778.48	12,253,820.06	92,021,598.54
1.			
2.			
1			
3.			
1			
4.			
1.	1,025,162,006.24	24,568,734.19	1,049,730,740.43
2.	1,051,411,114.72	20,936,402.38	1,072,347,517.10

17 /

1

	47,284,199.58	7,149,227.08	60,927,386.45	9,190,869.75
	44,894,641.29	3,623,464.01	37,238,267.58	3,418,371.75
	716,222,712.15	109,080,376.20	648,607,495.56	98,693,669.22
	82,492,230.23	12,373,834.53	86,409,860.46	12,961,479.07
	246,424,309.85	57,682,970.05	259,569,235.68	59,598,053.49
	1,137,318,093.10	189,909,871.87	1,092,752,245.73	183,862,443.28

2

	78,698,130.19	10,472,819.09	45,356,936.84	8,187,679.10
500	570,470,788.25	85,570,618.24	474,303,356.08	71,145,503.41
	246,333,022.29	57,667,274.25	242,137,629.76	55,596,626.49
	895,501,940.73	153,710,711.58	761,797,922.68	134,929,809.00

3

	127,770,555.91	62,139,315.96	117,120,268.59	66,742,174.69
	127,770,555.91	25,940,155.67	117,120,268.59	17,809,540.41

4

	134,325,991.47	157,537,401.31
	266,066,951.90	340,057,111.12
	400,392,943.37	497,594,512.43

5

2033	58,158,361.58	123,544,461.89	
2035	116,152,399.11	162,527,312.20	
	91,756,191.21	53,985,337.03	
	266,066,951.90	340,057,111.12	

18

	155,455,220.18		155,455,220.18	147,205,061.07		147,205,061.07
	53,142,238.55		53,142,238.55	52,524,958.33		52,524,958.33
	6,300,000.00		6,300,000.00			

2026

255,613,573.20

255,613,573.20

	4,072,080,897.29	4,018,143,155.36

21

	1,142,782.87	12,619,557.32
	558,181.77	12,360,136.42
	584,601.10	
		158,176.42
		101,244.48
	1,142,782.87	12,619,557.32

22

	298,845,508.01	217,200,004.48
	298,845,508.01	217,200,004.48

23

1

	475,399,381.29	377,255,428.14
	563,038,608.28	692,736,702.10
	76,863,753.41	76,239,671.35
	1,115,301,742.98	1,146,231,801.59

2

1

	31,594,953.22	
	31,594,953.22	

24

	94,849,547.79	26,879,105.39
	94,849,547.79	26,879,105.39

1

1

	8,579,853.10	3,185,562.48
	9,557,170.46	8,110,511.57
	64,266,996.94	
	12,445,527.29	15,569,502.33
		13,529.01
	94,849,547.79	26,879,105.39

25

	20,809,939.43	18,139,182.95
	20,809,939.43	18,139,182.95

26

1

	85,038,877.34	418,750,901.46	436,126,461.94	67,663,316.86
-		25,004,101.36	25,004,101.36	
	85,038,877.34	443,755,002.82	461,130,563.30	67,663,316.86

2

1	78,069,484.34	375,447,033.10	386,644,654.39	66,871,863.05
2		18,645,469.74	18,645,469.74	
3		13,740,050.42	13,740,050.42	
		11,647,240.17	11,647,240.17	
		1,607,479.32	1,607,479.32	

	243,688,839.77	195,398,809.30
	244,924,904.52	195,764,238.45

30

1

	6,382,266,832.86	5,514,078,295.94
	29,874,676.48	239,110,045.96
	1,826,198,108.30	1,063,238,321.52
	-1,821,814,735.60	-1,491,019,903.54
	6,416,524,882.04	5,325,406,759.88

31

	352,010,872.07	379,349,305.95
	-64,012,167.05	-73,479,270.33
	-27,375,649.16	-24,102,423.41
	260,623,055.86	281,767,612.21

32

	1,033,471,164.90	1,036,038,721.23
	1,033,471,164.90	1,036,038,721.23

1

		67,378,744.00
	431,705,117.81	426,051,967.12
	117,392,963.41	134,378,462.12
	418,669,273.18	465,813,847.37
	262,921,388.88	181,541,000.00
	1,230,688,743.28	1,275,164,020.61
	-197,217,578.38	-239,125,299.38
	1,033,471,164.90	1,036,038,721.23

	472,201,981.81	13,361,900.00	24,980,088.91	460,583,792.90	
	472,201,981.81	13,361,900.00	24,980,088.91	460,583,792.90	

2026

	301,461,474.45	-294,804,929.00				-294,804,929.00		6,656,545.45
	301,461,474.45	-294,804,929.00				-294,804,929.00		6,656,545.45
	313,508,474.45	-294,804,929.00				-294,804,929.00		18,703,545.45

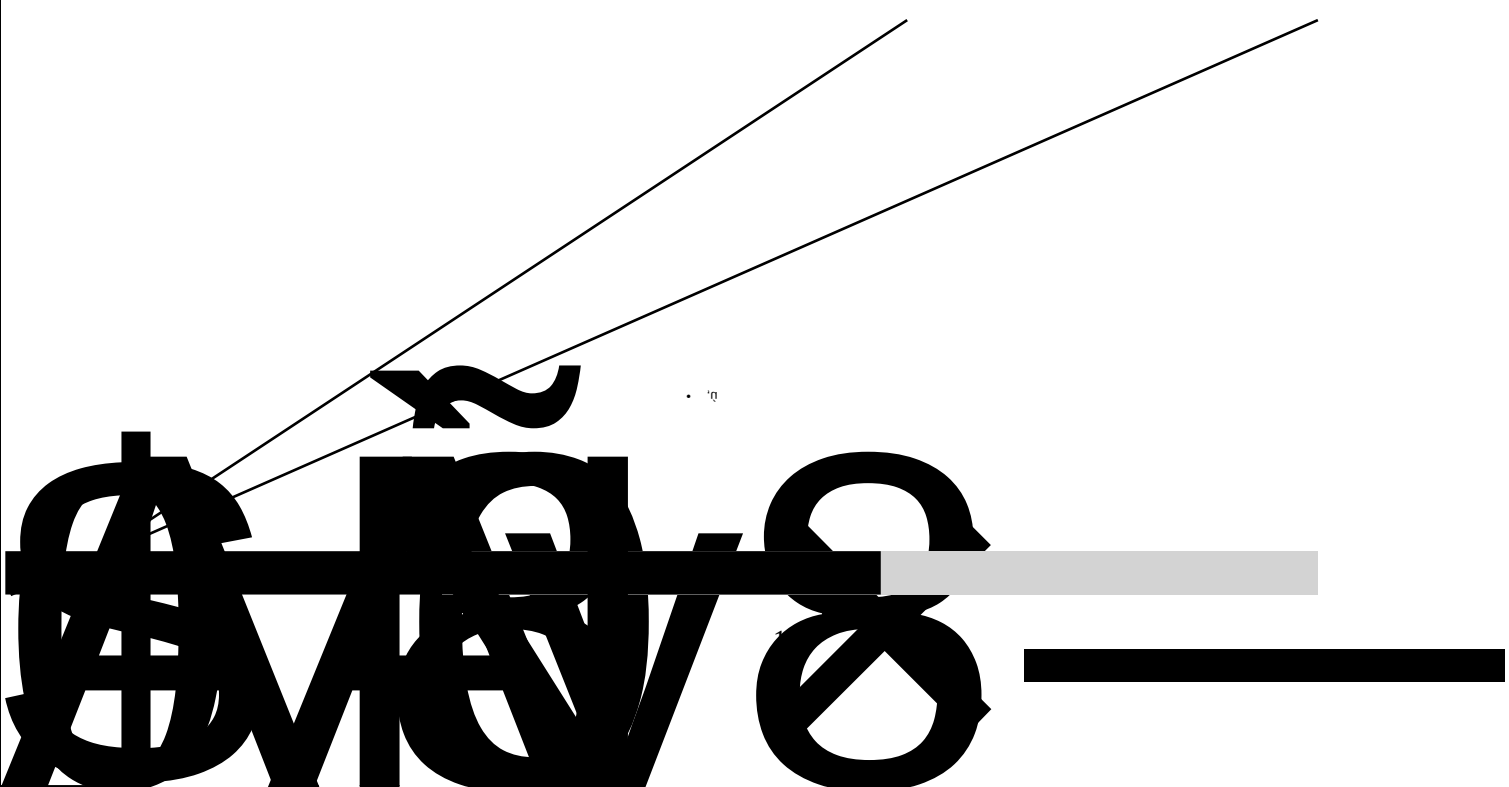
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2026

		4,602.40	2,544,601.69
		2,398.50	1,004,543.59
		13,045.45	8,928,080.96
		3,011,002.85	1,807,350.36



	11,072,298.10	10,536,691.22
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49

	-76,194.53	-382,183.43
	-3,669,030.84	-1,450,069.62
	-52,321.07	-827,668.81
	-3,797,546.44	-2,659,921.86

50

	-18,421,871.61	-27,406,946.88
	-18,421,871.61	-27,406,946.88

51

	3,539.82	-12,193,585.70

52

	37,710.00	790,137.08	37,710.00
	750,882.58	5,959,591.31	750,882.58
	788,592.58	6,749,728.39	788,592.58

53

	126,223.55	215,000.00	126,223.55
	26,465.70	114,550.22	26,465.70
	348,765.39	162,753.01	348,765.39
	1,695,628.87	12,679,580.31	1,695,628.87
	2,197,083.51	13,171,883.54	2,197,083.51

54

1

	7,365,309.20	31,960,938.84
	12,596,111.16	-59,993,889.91
	19,961,420.36	-28,032,951.07

2

	250,775,568.39
/	37,616,335.26
	-8,921,198.78
	1,209,936.06
	0.00
	2,768,457.85
	-23,280.38
	9,048,176.09
	-21,737,005.74
	19,961,420.36

55

37

56

1

	14,841,876.08	41,638,103.17
	13,071,210.82	24,247,416.75
	3,231,199.31	2,387,206.54
	31,144,286.21	68,272,726.46

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	121,873,528.67	94,261,761.48
	2,170,617.81	298,302.99
	9,414,692.09	1,847,923.03
	133,458,838.57	96,407,987.50

2

	1,206,828,376.82	894,390,699.76
	7,785,227.77	3,248,124.26
	1,214,613,604.59	897,638,824.02

	1,121,037,409.81	1,039,225,365.52
	774,818,287.17	2,274,256,410.49
	1,895,855,696.98	3,313,481,776.01

3

	334,859,486.08	51,407,232.11
	100,000,000.00	
		600,000,000.00
	434,859,486.08	651,407,232.11

	916,076,514.83	
	25,339,130.79	299,982,970.87
/	112,482,226.42	22,403,961.91
	67,378,744.00	100,900,796.85
	1,121,276,616.04	423,287,729.63

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	4,018,143,155.36	1,214,568,454.57	9,182,105.97	1,168,688,868.95	1,123,949.66	4,072,080,897.29
	6,816,426,663.42	2,085,515,872.31	80,524,005.15	704,980,935.25	39,145,987.99	8,238,339,617.64
	305,870,035.62		7,267,912.33	18,431,767.27	6,707,475.66	287,998,705.02
	1,275,164,020.61	100,000,000.00	16,953,925.82	161,429,203.15		1,230,688,743.28
			13,258,549.99	13,258,549.99		
	12,415,603,875.01	3,400,084,326.88	127,186,499.26	2,066,789,324.61	46,977,413.31	13,829,107,963.23

57

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1		
	230,814,148.03	121,417,052.89
	22,219,418.05	30,066,868.74
	504,141,784.24	397,040,469.06
	5,560,130.74	3,617,812.47
	8,749,811.70	7,732,729.32
“ ”	-3,539.82	12,193,585.70
“ ”	26,465.70	114,550.22
“ ”	-2,331,472.07	-26,796,767.31
“ ”	116,001,509.64	135,493,101.29
“ ”	-11,072,298.10	-10,536,691.22
“ ”	4,602,858.73	-64,060,063.47
“ ”	8,130,615.26	4,276,405.40
“ ”	-369,262,774.00	-203,653,806.85
“ ”	-546,104,979.50	-32,325,460.89
“ ”	404,709,189.05	135,106,653.32
	14,937,050.64	26,510,368.23
	391,117,918.29	536,196,806.90
2		
3		
	3,301,654,449.33	2,106,711,286.60
	1,187,671,329.33	2,650,754,364.28

	2,113,983,120.00	-544,043,077.68

2

	3,301,654,449.33	1,187,671,329.33
	16,961.25	14,864.54
	3,297,009,916.62	1,184,765,488.18
	4,627,571.46	2,890,976.61
	3,301,654,449.33	1,187,671,329.33

3

	128,152,397.33	154,195,765.98	
	475,555,304.08	650,521,672.98	
	603,707,701.41	804,717,438.96	

58

1

	92,766,694.16	6.8109	631,824,677.25
	8,379,760.45	7.7671	65,086,437.39
	1,316,818,951.79	0.8686	1,143,788,941.52
	22,648,866.92	0.7003	15,861,001.50
	208,262,570.00	0.042	8,747,027.94
	12,778,237.40	1.6734	21,383,102.47
	77,215,505.35	5.2605	406,192,165.89
	96,910,941.00	0.0044	426,408.14
	38,306,372.58	6.8109	260,900,873.01
	2,130,981.17	7.7671	16,551,543.85
	1,990,031.23	0.0420	83,581.31
	1,057,883.90	1.6734	1,770,262.92

	1,782,749.52	6.8109	12,142,128.71
	541,854.08	0.7003	379,460.41
	6,225,864.00	1.6734	10,418,360.82
	8,986,376.01	6.8109	61,205,308.37
	757,817.87	7.7671	5,886,047.18
	44,788,629.20	0.7003	31,365,477.03
	7,593,800.00	0.0420	318,939.60
	52,608,746.18	1.6734	88,035,475.86
	780.88	6.8109	5,318.50
	6,578.00	7.7671	51,091.98
	2,454,917.00	0.7003	1,719,178.38
	3,356,200.33	1.6734	5,616,265.63
	147,697.67	5.2605	776,963.59
	125,000,000.00	7.7671	970,887,500.00
	10,000,000.00	6.8109	68,109,000.00

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	1,985,594.13
	-
	108,714.89
	-
	-
	20,417,361.40
	11,300,775.13

				20.68%		
				31.00%		

2

		/	/
		9,253,478.46	8,8 f

2026



74,516,756.62	4,064,145.95	87,580,902.57	9,616,138.61
24,302,351.82		14,297,862.01	
98,819,108.44	4,064,145.95	101,896,568.85	9,616,138.61

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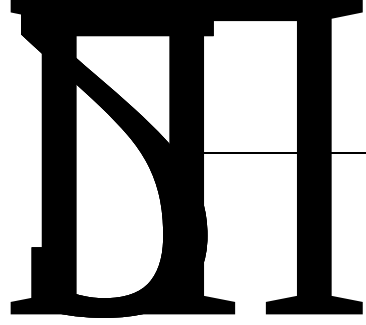


	24,980,088.91	30,095,095.47
	1,479,976.07	31,607,908.03
	26,460,064.98	61,703,003.50

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44.00% 23.34%
74.89% 78.60%

2.

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2026 6 30

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2026 6 30

10%

6,550.90

2

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1.

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	1,468,485.09	110,554,826.78	112,023,311.87
	1,468,485.09	110,554,826.78	112,023,311.87
		69,291,044.18	69,291,044.18
		41,231,682.62	

		1,142,782.87		1,142,782.87
		1,142,782.87		1,142,782.87
	--	--	--	--

1

2

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3

3

4

	25.61%
	50%
	60%
	50%
	50%

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		2,919,315.81	904,461.07
		53,628.32	89,203.54

1

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	450,000.00	3,375,000.00					100,000	848,000.00
	5,380,200.00	40,351,500.00					620,000	5,257,600.00
	1,150,000	8,625,000.00					150,000	1,272,000.00
	1,600,000	12,000,000.00					375,000	3,180,000.00
	8,580,200	64,351,500.00					1,245,000	10,557,600.00

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3.70 / -7.50 /	48
3.70 / -7.50 /	48
3.70 / -7.50 /	48

2

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	-	Black-Scholes Model
		155,664,386.44
		14,937,050.64

3

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4

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	8,854,225.66	
	3,117,806.54	
	523,863.76	
	2,441,154.68	
	14,937,050.64	

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“ ß ” 59.9806%

24,182.99

2026 2

1	1	1,277,053,237.92	1,174,226,993.32
1	2	38,459,602.21	65,716,717.42
2	3	27,817,550.53	5,996,438.93
3		14,463,401.89	14,332,175.40
3	4	1,837,360.88	1,053,026.19
4	5	900,598.89	1,935,432.78
5		11,725,442.12	11,343,716.43
		1,357,793,792.55	1,260,272,325.07

2

	10,173,266.96	0.75%	10,173,266.96	100.00%		9,067,406.98	0.72%	9,067,406.98	100.00%	
	1,347,620,525.59	99.25%	18,749,442.40	1.39%	1,328,871,083.19	1,251,204,918.09	99.28%	18,796,935.96	1.50%	1,232,407,982.13
	80,553,832.61	5.93%	1,119,698.27	1.39%	79,434,134.34	87,843,012.09	6.97%	1,306,154.72	1.49%	86,536,857.37
	1,179,280,500.23	86.85%	17,629,744.13	1.49%	1,161,650,756.10	1,075,669,846.46	85.35%	17,490,781.24	1.63%	1,058,179,065.22
	87,786,192.75	6.47%			87,786,192.75	87,692,059.54	6.96%			87,692,059.54
	1,357,793,792.55	100.00%	28,922,709.36	2.13%	1,328,871,083.19	1,260,272,325.07	100.00%	27,864,342.94	2.21%	1,232,407,982.13

A	2,333,494.87	2,333,494.87	2,333,494.87	2,333,494.87	100.00%	
B	1,369,298.51	1,369,298.51	1,369,298.51	1,369,298.51	100.00%	
C	60,138.00	60,138.00	1,066,510.64	1,066,510.64	100.00%	
D	910,047.10	910,047.10	910,047.10	910,047.10	100.00%	
E	894,105.00	894,105.00	894,105.00	894,105.00	100.00%	
F	789,736.20	789,736.20	789,736.20	789,736.20	100.00%	
G	519,444.46	519,444.46	519,444.46	519,444.46	100.00%	

4

	430,421,403.74		430,421,403.74	31.70%	4,045,961.20
	195,531,176.01		195,531,176.01	14.40%	1,837,993.05
	47,607,745.06		47,607,745.06	3.51%	
	40,443,440.67		40,443,440.67	2.98%	380,168.34
	39,423,045.48		39,423,045.48	2.90%	370,576.63
	753,426,810.96		753,426,810.96	55.49%	6,634,699.22

2

	3,550,772,193.84	2,688,521,424.92
	3,550,772,193.84	2,688,521,424.92

1

1

	429,545.20	429,545.20
	3,503,693.54	2,689,132.77
	3,547,035,617.05	2,685,558,680.85
	3,550,968,855.79	2,688,677,358.82

2

1 1	3,550,798,361.02	472,498,873.48
1 2	117,334.77	2,215,493,370.30
2 3		631,955.04
3	53,160.00	53,160.00
3 4		6,000.00
4 5	6,000.00	
5	47,160.00	47,160.00
	3,550,968,855.79	2,688,677,358.82

3

	3,550,968,855.79	100.00%	196,661.95	0.01%	3,550,772,193.84	2,688,677,358.82	100.00%	155,933.90	0.01%	2,688,521,424.92
	3,547,035,617.05	99.89%			3,547,035,617.05	2,685,558,680.86	99.88%			2,685,558,680.86
	429,545.20	0.01%	21,477.27	5.00%	408,067.93	429,545.20	0.02%	21,477.26	5.00%	408,067.94
	3,503,693.54	0.10%	175,184.68	5.00%	3,328,508.86	2,689,132.76	0.10%	134,456.64	5.00%	2,554,676.12
	3,550,968,855.79	100.00%	196,661.95	0.01%	3,550,772,193.84	2,688,677,358.82	100.00%	155,933.90	0.01%	2,688,521,424.92

		3,547,035,617.05					
		429,545.20		21,477.27		5.00%	
		3,503,693.54		175,184.68		5.00%	
		3,550,968,855.79		196,661.95			

12						...	

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

Institute								
	5,699,150.00						5,699,150.00	
	35,500,000.00						35,500,000.00	
	3,145,261,712.62						3,145,261,712.62	
	600,000,000.00						600,000,000.00	
Senior Material Ultimate Holding (Europe) AB	1,093,188,071.89						1,093,188,071.89	
			1,000,000.00				1,000,000.00	
	8,433,199,932.78		1,000,000.00				8,434,199,932.78	

2

	3,263,197.06				613,515.80						3,876,712.86	
	3,263,197.06				613,515.80						3,876,712.86	
	17,494,958.34				-1,673,740.81						15,821,217.53	
	1,812,408.96				-1,335,979.21						476,429.75	
	19,307,367.30				-3,009,720.02						16,297,647.28	
	22,570,564.36				-2,396,204.22						20,174,360.14	

4

	1,393,683,846.65	1,205,014,540.67	1,483,967,671.67	1,366,770,405.83

	9,560,502.19	9,913,053.94	11,763,644.07	11,908,944.56
	1,403,244,348.84	1,214,927,594.61	1,495,731,315.74	1,378,679,350.39

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	-2,396,204.22	533,860.42
	351,849.39	934,771.22
	-2,044,354.83	1,468,631.64

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	3,539.82	
	26,460,064.98	
	13,403,770.17	
	-1,408,490.93	
	5,797,387.03	
	1,659,030.35	
	31,002,466.66	--

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	2.08%	0.15	0.15
	1.76%	0.13	0.13

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3				
1			137,414,698.75	
	203,966,176.28	66,551,477.53		
	10,897,008,276.36	10,890,505,506.59	2,732,769.77	

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	2025 60%	2023 50%
	2026 137%	2023 50%

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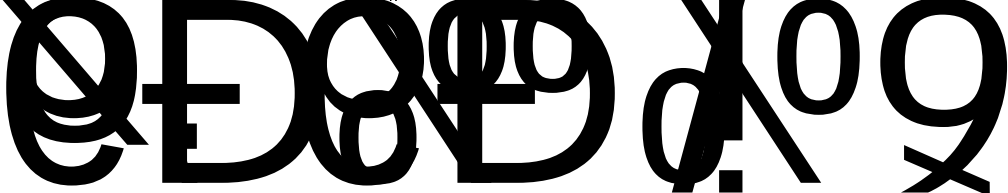
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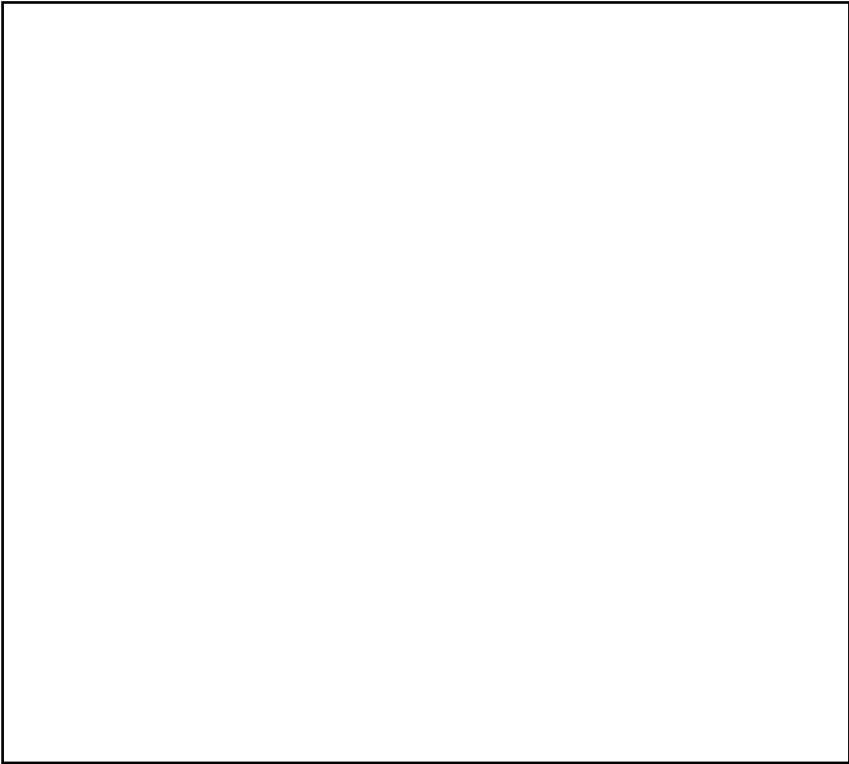
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1 1 2 336 4 5													
2 112 212 312 4 5 6													
3 12													
4 20252026 <table><tr><td></td><td></td></tr><tr><td>2025</td><td>2023</td></tr><tr><td>60%</td><td></td></tr><tr><td>2026</td><td>2023</td></tr><tr><td>137%</td><td></td></tr></table>					2025	2023	60%		2026	2023	137%		2025 466,465.62 2023 252,853.07 84.48%
2025	2023												
60%													
2026	2023												
137%													

S	$S \geq 90$	$90 > S \geq 75$	$75 > S \geq 60$	$S < 60$
	1		0.7	0



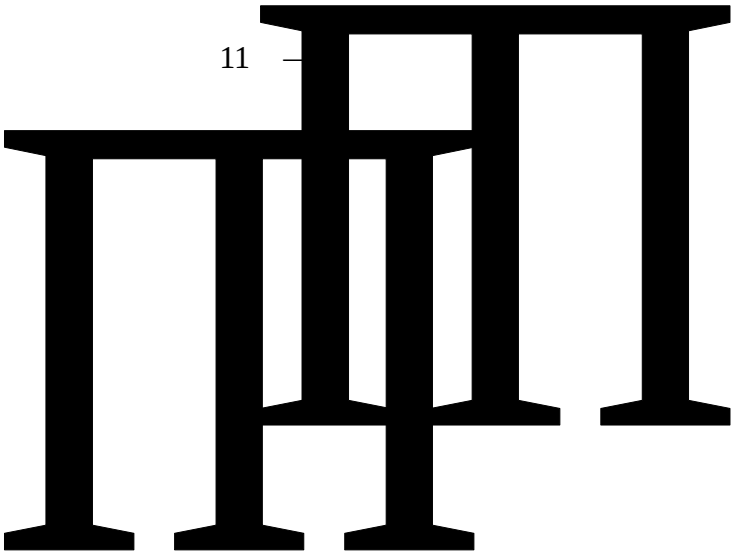
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